



@harbourinvestments

ANNOUNCEMENT!

Harbour is exploring an additional social media platform.

Your feedback will help guide our next steps

Click here to take the survey!



Allianz 

**Happy
Hour
Event**



Thursday, May 28



4:30 PM



Ancho and Agave
1601 Aspen Commons, Middleton, WI

The Allianz team would like to invite you to a casual happy hour designed to connect and get to know one another in a relaxed, informal setting.

There's no formal agenda—just an opportunity to enjoy a drink, appetizers, and conversation with members of the Allianz team and fellow professionals. We'd welcome the chance to introduce ourselves and learn more about you and your practice.

Please RSVP to Connor Peltier:
Connor.Peltier@allianzlife.com

Introducing the Lyra Systematic Equity (LSE) Strategy



AtlAtl Advisers is pleased to introduce its flagship Lyra Systematic Equity (LSE) strategy, now available on the Harbour Investments platform.

AtlAtl Advisers is an independent, fee-only SEC-registered investment adviser based in Madison, Wisconsin. LSE is a systematic U.S. equity strategy focused on highly liquid large-cap stocks, using a rules-based process to adapt to changing market leadership.

The strategy also includes a disciplined risk-management overlay designed to dynamically reduce exposure and rotate into defensive assets during periods of market stress. The strategy is informed by deep quantitative expertise, including senior leadership experience from institutional firms such as Two Sigma.

For advisors seeking a differentiated public equity solution, LSE offers a repeatable and research-driven approach that aims to balance capture with risk awareness. It may serve as either a core or satellite allocation within client portfolios, depending on investment objectives and portfolio design.

The attached fact sheet provides additional detail on the strategy, including portfolio characteristics and performance.

Advisors who would like to learn more are welcome to reach out directly to AtlAtl Advisers at (608) 351-4500.

2026

REGIONAL MEETINGS

CLICK EACH DATE BELOW TO SIGN UP!

2
JUNE

Minnesota at The 6Smith

Dinner in the Revel Room with panoramic views of Lake Minnetonka and the Boat Works Marina.

16
JUNE

Madison, WI at The Oaks

Morning presentations, followed by lunch, an afternoon of golf, and dinner at the course.

30
JUNE

Green Bay, WI at Thornberry Creek

Morning presentations, followed by lunch and an afternoon of golf.

28
JULY

Michigan at American Dunes

Morning presentations, followed by lunch and an afternoon of golf.

Happy Birthday!

May 5

Callee Berry - Neenah, WI

May 8

Kim Niedfeldt - Roscoe, IL

May 10

Bailey Fawkes - West Des Moines, IA

Happy Anniversary!

May 4

David Schachte - Verona, WI

Susan Olson - Sun Prairie, WI

May 6

Paul Knibbe - Kalamazoo, MI

May 7

Brian Waelti - Portage, WI

May 10

Donald Gross Jr - Waukesha, WI