

## 2027 CRUISE LAND EXTENSION UPDATE!

Thank you to those who took the time to complete the land extension survey—we really appreciate your input!

Based on the responses, we did not receive enough interest to move forward with firm group plans for all 8-day pre- and post-cruise options. We also heard from many of you that you already have travel plans in place before or after the cruise, which is great to see!

That said, based on your feedback, we do have an updated option:

- We've introduced an additional option (Option 1), which includes a hotel-only stay
- Option 2 (Prague, 3 days/2 nights) and Option 3 (Budapest, 1-2 nights) will remain available

If you previously expressed interest, you are already on our list to reserve a room. At this time, pricing has been refined and is more accurate—and in many cases, lower than originally estimated. Current interest includes 20 room reservations for the pre-cruise trip and 10 for the post-cruise trip.

If you are still considering joining a land extension, expressing your interest now will help us secure the appropriate number of hotel rooms. We will confirm details and commitments closer to the trip, as we understand it can be difficult to plan this far in advance.

We're excited to continue planning this trip and will share updates along the way. Be sure to keep an eye out for an optional session at the conference, where we'll answer questions and give everyone a chance to connect and see who else is attending.

Once you've reviewed the attached PDF, please submit your interest via the linked survey.

[CLICK HERE!](#)



## PERSHING AND PAS CHECK DEPOSIT MAILING INSTRUCTIONS

Pershing and PAS encourage clients to utilize digital methods, such as ACH, to make contributions and to take distributions from their accounts. Reps should also try to utilize the NetX360 app to make any check deposits rather than mailing in checks (mobile deposits are now able to split a check up to 25 times!). But if you or the client must mail a check in, make sure you are utilizing the attached mailing addresses and that the check goes to appropriate address for the type of check. Contact the Home Office with any questions.

# QUEST CE

## Privacy Policy Attestation

Harbour has assigned the Privacy Policy Attestation questionnaire in Quest CE. When you log into Quest, please follow these instructions to complete the questionnaire.

*When you log into Quest, if you do not see the Privacy Policy Attestation, you do not have to complete the questionnaire.*

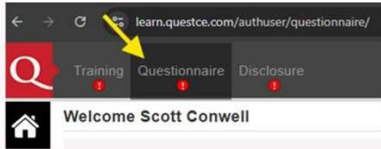
1

### Log Into Quest CE:

<https://learn.questce.com/>

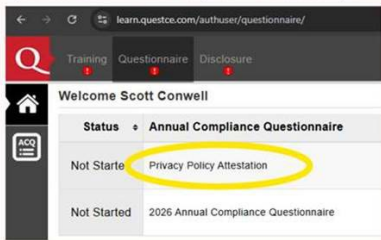
2

Go to Questionnaire tab:



3

You will see "Privacy Policy Attestation" with a "Begin" button on the far right side; click Begin



2026

# REGIONAL MEETINGS

**CLICK EACH DATE BELOW TO SIGN UP!**

2  
JUNE

### Minnesota at The 6Smith

Dinner in the Revel Room with panoramic views of Lake Minnetonka and the Boat Works Marina.

16  
JUNE

### Madison, WI at The Oaks

Morning presentations, followed by lunch, an afternoon of golf, and dinner at the course.

30  
JUNE

### Green Bay, WI at Thornberry Creek

Morning presentations, followed by lunch and an afternoon of golf.

28  
JULY

### Michigan at American Dunes

Morning presentations, followed by lunch and an afternoon of golf.

Happy  
Birthday!

March 31

Jordan Bradford - Lake Geneva, WI

April 1

Chris Yard - Maple Grove, MN

April 2

Shane Roth - Fitchburg, WI

April 4

Deacon Heath - Libertyville, IL

April 5

Mason Holin - Madison, WI

Happy Anniversary!

March 30

Larry Smith - Baraboo, WI

March 31

Adam Hub - Coon Rapids, MN

Carla Zevnik-Seufzer - Greenfield, WI

Cassandra Brashier - Bloomington, MN

Kevin Seufzer - Greenfield, WI

Kimberly Schreiber - Milwaukee, WI

Patricia Beine - Greenfield, WI

Tom Stauffacher - Monroe, WI

Desiree Alexander - Fitchburg, WI

April 1

Kyle Pahnke - Middleton, WI

Mason Holin - Madison, WI

Colleen Wolbert - Delafield, WI

Amanda Norris - New Castle, IN

April 2

Jay Hinkens - Middleton, WI

April 4

Will Herding - Phoenix, AZ

April 5

Jackson Bush - Kokomo, IN