

WEEKLY COMMUNICATIONS

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March 2-8, 2026



Harbour Investments CEO Nick Sondel Reaches \$1M Milestone for Pediatric Cancer Research, supporting groundbreaking treatment and care in Madison, Wisconsin. The milestone reflects decades of progress made possible through philanthropy, helping improve childhood cancer survival rates from roughly 20% to nearly 80%. Sondel's support is inspired by his brother, Paul M. Sondel, MD, PhD, a leading pediatric oncologist at the University of Wisconsin whose work has helped shape modern treatment approaches.

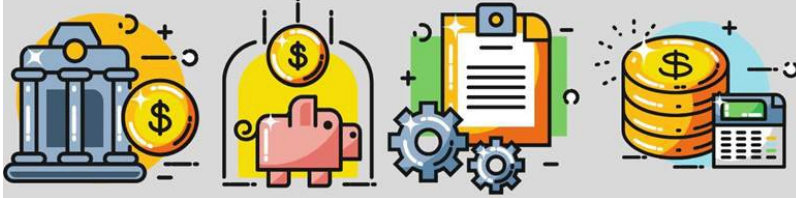
[CLICK HERE FOR THE PRESS RELEASE](#)

IRA Contribution Reminder

With tax season in full swing, here is a timely reminder regarding IRA contributions:

- Checks made from companies or organizations cannot be accepted for deposit into ROTH or Traditional IRAs.
- All contributions must come from personal earned income and be drawn from a personal bank account.
- This is an important compliance point, and ensuring the source of funds is correct will help us avoid any complications for our clients.

If you have any questions or need additional clarification, feel free to reach out. Thank you for your attention to this detail and your commitment to keeping our processes accurate during this busy season!



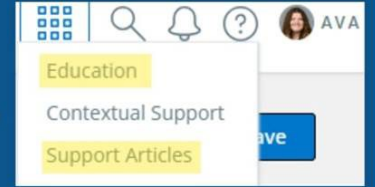
BLACK DIAMOND TRAINING RESOURCES



In Black Diamond:

Click the ? icon, then click "Education" - there you will find helpful Learning Paths & Courses.

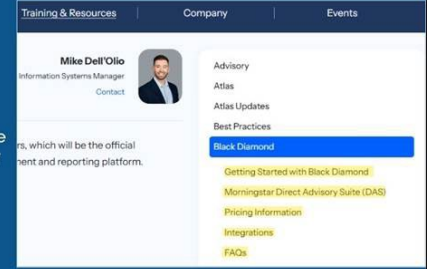
The "Support Articles" section is also a great resource- [click here to go directly there!](#)



On Harbour's Website:

Click on Training & Resources, then click Black Diamond.

Check out the sections we have to help you get started, answer any FAQ's, etc.



Happy Birthday!

March 2

Jamie Eklov - La Crosse, WI

March 3

Erik Gauger - Menomonee Falls, WI

March 3

Carol Fasbender - St Joseph, MI

Ryan Vander Zwart - Holland, MI

Nathan Baumann - Holland, MI

March 6

Rebecca Artz - Richland, MI