WEEKLY COMMUNICATIONS

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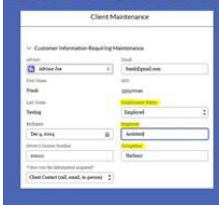
HARBOUR INVESTMENTS, INC.
Registered Investment Advisor & Independent Broker Dealer

September 15-21, 2025

CLIENT MAINTENANCE ENHANCEMENT



Exciting update coming soon for Atlas's Client Maintenance submission process!

Our developers are currently working on an update which will allow users to update client's employment status via the Client Maintenance submission. Previously, you were required to do that via a CIP form entered into Atlas as a NAF submission. Keep an eye out, we hope for this update to be available by end of this week or early next week.

This update will make it easier for users to update client information.

If you have any questions, please let atlas@harbourinv.com know!

ATLAS HARBOUR INVESTMENTS, INC.

HARBOUR INVESTMENTS ANNUAL SURVEY

We again are conducting our Harbour Investments annual advisor survey, and your input is appreciated.

This annual fixture is critical to better serve you as our advisors in this ever-changing financial industry.

CLICK HERE TO START THE SURVEY

Please ensure you only complete the survey once

Lincoln Financial Group®

NEW!

LINCOLN LEVEL ADVANTAGE 2 INCOME

Note: Lincoln Level Advantage 2® will remain available(as a non-income RILA strategy).

PRODUCT HIGHLIGHTS:

- **Growth Potential:** Index-linked growth + annual deferral bonus
- **Income Protection:** Buffers + lifetime guaranteed income
- **Flexibility:** Term lengths, exclusive indices, Secure Lock+®
- **Beneficiary Protection:** Optional Estate LockSM death benefit

NEW CUSIPs

- **B-share:** 53423K665
- **Advisory:** 53423K673

Please see the attached flyers for more information