

WEEKLY COMMUNICATIONS

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August 4-10, 2025

2025 CONFERENCE

LAST CHANCE

DON'T WAIT - ACT NOW

REGISTRATION CLOSING TOMORROW!

WE CAN NOT GUARANTEE HOTEL ROOM BLOCK PRICES AFTER FRIDAY AUGUST 8

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NAVIGATING THE ONE BIG BEAUTIFUL BILL ACT

The One Big Beautiful Bill Act signed into legislation on July 4, 2025 extended the tax cuts from the 2017 Tax Cuts and Jobs Act and introduced several new provisions. Join us and learn from Tom Duncan, Senior Director of Nationwide's Advanced Consulting Group, as he discusses the bill and the planning opportunities it creates for your clients. During this 30-minute webinar, Tom will discuss:

1. **Key Provisions of the Bill:** A detailed look at the tax cuts and new deductions
1. **Impact on Financial Planning:** How these changes affect retirement savings, estate planning, and tax strategies.
1. **Opportunities for Financial Professionals:** Practical insights on leveraging the bill's provisions to help benefit your clients.



Tom Duncan
JD, CLU®, ChFC®, CASL

Tom Duncan, JD, CLU®, ChFC®, CASL, leads the Annuity and IRA Distribution Strategies team within the Advanced Consulting Group. He has been with Nationwide since 2000 and he previously was a registered representative for a large wirehouse firm. Tom has written for numerous financial industry publications and is a much requested speaker on annuity planning. Tom holds a Juris Doctor from the University of Dayton, a Bachelor degree in economics from Denison University and the Chartered Life Underwriter (CLU), Chartered Financial Consultant (ChFC) and Chartered Advisor for Senior Living (CASL) designations



August 14, 2025

2:00 PM EST
30-minute webinar

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Nationwide®

Atlas Link Restored

The original Atlas redirect link – atlas.harbourinv.com – is now active again.

A recent Salesforce update had disabled it, but our tech team restored its functionality. You can now resume using atlas.harbourinv.com to give you a quick link to Atlas. The Atlas direct link, harbour2.my.site.com, still works as well. Reach out to atlas@harbourinv.com with any questions.

