

WEEKLY COMMUNICATIONS

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July 28-August 3, 2025

August Advisory Fee Payments

Schwab advisory fees are expected to be paid on the August 15th commission statement. Our goal is to always have advisory fees paid the second Friday of each month, however, due to the way the August calendar falls there are not enough business days to meet the second Friday deadline.



If you desire an advance payment of the Schwab advisory fees on August 8th, please email commissions@harbourinv.com with your request and dollar amount by Tuesday, August 5th.

WHEN:
September
15-16, 2025

WHERE:
Kalahari Resort
Wisconsin Dells, WI

WELCOME!



AARON HACER
PRESIDENT

**REGISTRATION CLOSES
AUGUST 8TH**

2025 Conference Registration:

Please complete your registration by Friday, August 8th to secure your spot. Please note: Attendance is required for all advisors and licensed assistants. If you plan to attend virtually instead of in person, be sure to select the virtual attendance option when completing your registration.

Book Your Own Hotel Room:

All attendees are responsible for booking their own accommodations through the Kalahari link below. Rooms start at \$139 + tax per night and are available on a first-come, first-served basis. Book by Friday, August 8th.

[CLICK HERE TO REGISTER FOR THE CONFERENCE](#)

[CLICK HERE TO BOOK YOUR HOTEL ROOM](#)

HAPPY
Birthday

July 29

Michael Peat - Dodgeville, WI
Maarten Kerstens - Scottsdale, AZ

July 30

Patrick Fosdick - Sun Prairie, WI

July 31

Daniel DeRemer - Waukesha, WI
Tyler Johnson - Plymouth, MN

August 2

Pam Ahlers - Houston, TX

August 3

Daniel Lemens - Neenah, WI



Happy
Anniversary

August 1

David Knibbe - Kalamazoo, MI

August 3

Rocky Zuberbuhler - Freeport, IL

