WEEKLY COMMUNICATIONS

WWW.HARBOURINV.COM

HARBOUR INVESTMENTS, INC.
Registered Investment Advisor & Independent Broker Dealer

July 7-13, 2025

Ragbrai Team Ride

AMERICAN DUNES GOLF CLUB

MI Regional

MN Boat Ride

Madison Regional
Our largest turnout ever!

Randy Schmitz with a 110 foot putt at the Green Bay Regional

THANK YOU

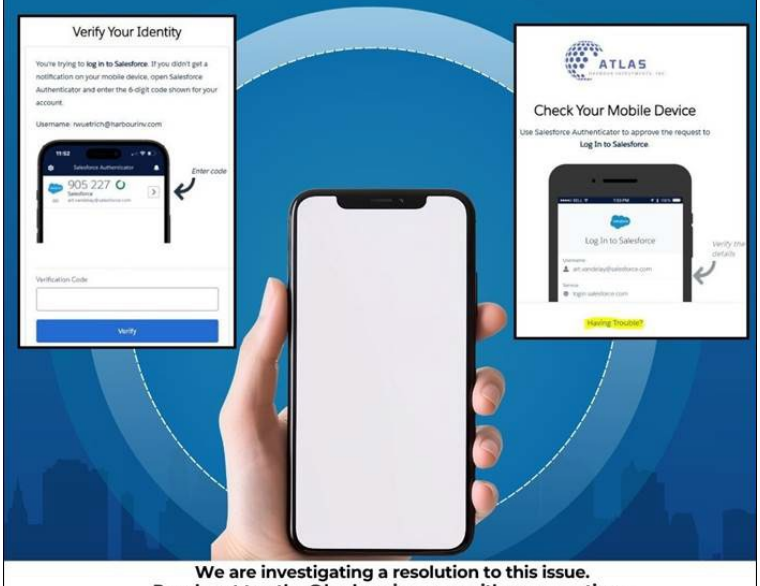
Huge thank you to all attendees of our 2025 Regionals!

HARBOUR INVESTMENTS, INC.
Registered Investment Advisor Independent Broker Dealer

FOR SALESFORCE AUTHENTICATOR APP USERS

MFA ISSUES

If you don't receive an MFA push notification when signing into Atlas, click the Having Trouble? link on webpage. From there, you can input the 6-digit code from your app. This is meant to serve as a backup method if you don't get the Approve/Deny push notification.



We are investigating a resolution to this issue.
Reach out to atlas@harbourinv.com with any questions.

QUIK! FUNCTION UPDATE

We have an amazing update for Quik! users! Previously, there were issues when users tried to type a Schwab Master number on Schwab forms without it disrupting the Harbour rep code sections in Quik!

We were able work with Quik! to fix this issue. Users can now auto-fill Schwab & Harbour forms at the same time.

All Quik! users should have received an email from Ava detailing these changes and other information. Please reach out to her if you did not receive that email for further details.

We appreciate everyone's patience and feedback on this issue!

HARBOUR INVESTMENTS, INC.

charles SCHWAB

2025 CONFERENCE REGISTRATION OPENING SOON!

Get ready to connect and learn!

With dynamic keynote speakers, hands-on workshops & unmatched networking opportunities, you'll leave inspired and equipped to elevate your practice.

NEW

We're thrilled to announce a brand-new feature that puts you in control of your conference experience! This year advisors will book their hotel rooms directly with Kalahari to allow the flexibility to select the best stay to suit you! Be on the lookout for a link when registration opens!

HAPPY Birthday

July 7
Rocky Zuberbuhler - Freeport, IL
July 9
Ryan Lannigan - St. Joseph, MI
July 10
Mark Kroll - La Crosse, WI
July 11
Anthony Workman - Mankato, MN
July 13
John Wheeler - Green Bay, WI

Happy Anniversary

July 9
Becky Best - Battle Creek, MI
July 10
Emily Olson - Sun Prairie, WI
July 11
Richard Deyo - Kokomo, IN
July 12
Randall Schmitz - Appleton, WI
July 13
Todd McCaffray - Edmonds, WA