

WEEKLY COMMUNICATIONS

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June 16-22, 2025

HARBOUR INVESTMENTS AND THE MARKETS WILL BE CLOSED IN OBSERVANCE OF

JUNE TEENTH

THURSDAY, JUNE 19TH, 2025



TULUM 2026 ADULTS ONLY

LAST CHANCE

UNICO - RIVIERA MAYA

10 DAYS - January 7-17, 2026 7 DAYS - January 10-17, 2026

FINAL CALL - With only 2 weeks left to book and just 3 rooms remaining, this is your last chance to join the Harbour family for our 2026 tropical trip to Tulum!

	7 Day - Single	7 Day - Double	10 Day - Single	10 Day - Double
Tropical	\$4,800	\$5,200	\$6,750	\$7,200
Ocean View	\$4,850	\$5,300	\$6,950	\$7,400
Ocean Front	\$5,950	\$6,400	\$8,450	\$8,900

CONTACT US [HERE](#) FOR MORE INFORMATION & TO BOOK!



LAST CHANCE

MICHIGAN REGIONAL

It's hard to believe we've already reached our final regional meeting of the season! Now is your last chance to join Aaron, Jim, Julie and Kyle for informative meetings followed by round of golf.

- Tuesday, July 8, 2025
- American Dunes Golf Club
17000 Lincoln St.
Grand Haven, MI 49417
- 9:00 AM Meetings

Looking to join us?
[CLICK HERE](#)
to sign up!



INDEXING PAPERWORK REMINDERS

It is best to include the company and account type in your PDF and Home Office Request's "Subject" section. This helps all users to find prior submitted paperwork in the future.
For Example: B83-Doe, Johnny Schwab IRA App, Transfer, Moneylink.

Schwab paperwork for existing accounts (i.e. Transfer, Distribution, LPOA, etc) need to include the Schwab account number both on the paperwork and in the Home Office Request's "Request Details" section.

This enables all users to reference the account directly from the submissions list after it has been submitted.

* Subject
Schwab IRA Distribution

* Request Details
660-4496

* Submission Type
Advisory Agreement
Advisory New Account Paperwork
Advisory Other

Helping Hands Jamaica Foundation (HHJF) – Project Update

We're excited to share that the pilot solar project at Triumphant Basic School in Jamaica is now complete! The panels have been installed and are already providing clean energy at a fraction of cost. The kids are learning and so excited their school is running on the sun's energy!

Each year, Harbour selects a local charity to support in the destination area of our annual awards trip, to give back to the communities that welcome us each January. Fundraising from trip attendees, non-attendees and Harbour's matching contribution has made a lasting impact on this community.

HARBOUR INVESTMENTS CONFERENCE 2025

WELCOME! **AARON HAGER** PRESIDENT

Save the Date

SEPTEMBER 15-16, 2025

KALAHARI RESORT
1305 Kalahari Dr
Wisconsin Dells, WI 53965

<p>COMPLIANCE Best practices, navigating financial regulations & Cybersecurity.</p>	<p>NETWORKING Prime networking opportunities with our incredible group of advisors.</p>
<p>HARBOUR TEAM Visit with our team! This is the best opportunity to meet our home office staff & learn of the state of Harbour.</p>	<p>TECHNOLOGY Meet with the latest technology vendors & learn more about AI in our industry.</p>
<p>INVESTMENT STRATEGIES Commercial-Style Presentations to help you learn the about the latest products and investment strategies</p>	

Happy Anniversary

June 17
Ben Motiff - Madison, WI

June 21
Nathan Littrell - Lake Mills, WI

June 22
Jakob Patch - Beloit, WI

HAPPY Birthday

June 21
David Pagel Jr. - Cedarburg, WI

June 22
Tom Stauffacher - Monroe, WI