

WEEKLY COMMUNICATIONS



WWW.HARBOURINV.COM

February 17-23, 2025

PHISHING EMAILS

There has been a recent increase in our advisors receiving phishing emails. These emails are disguised to appear legitimate and typically request that you click a link to verify your email inbox. They may also state that you will lose access to your email if not verified in 48 hours, 7 days, etc which is not true. If you receive one of these emails, DO NOT click on the link and delete the message.



INSPECT THE SENDER'S EMAIL ADDRESS/DOMAIN

- If it looks strange or does not match the address that you would expect to see, this is a red flag. A recent phishing email received by some advisors was from support@hirep.net. This is not a legitimate email address, despite the correct domain name, and is likely spoofed. Hovering over the email address/link allows you to view more specific information regarding the sources and specific URL of the link.

ALWAYS BE SKEPTICAL WHEN RECEIVING AN EMAIL THAT IS REQUESTING YOU CLICK ON A LINK

- Especially true when related to verifying your email or any personal information.
- It's also a red flag if you were not expecting an email of this nature, and if there is a time-sensitive aspect to the request.

IF YOU SUSPECT THAT YOU HAVE A PHISHING EMAIL BUT ARE NOT SURE, PLEASE REACH OUT TO HARBOUR FIRST TO VERIFY BEFORE CLICKING A LINK WITHIN THE EMAIL

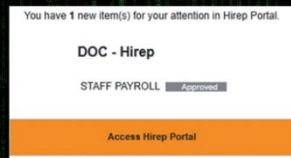
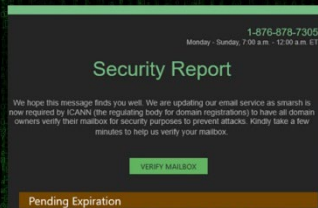
CONTACT TECHNOLOGY@HARBOURINV.COM WITH ANY QUESTIONS OR CONCERNS



HERE ARE SOME KEY FACTORS TO LOOK OUT FOR, WHICH CAN HELP YOU IDENTIFY A PHISHING EMAIL

EXAMPLES

HERE ARE EXAMPLES OF RECENT PHISHING EMAILS. IF YOU RECEIVED ONE OF THESE, PLEASE DELETE



Outlook on the web

Please note that your smarth email is undergoing routine maintenance and your mailbox is using old security settings to handle incoming and outgoing messages.

Verify your email to restore all new email functions and activities.

If you fail to confirm as an active user of your email account within 48 hours of receiving this automated email, you will be prevented from sending and receiving emails

PAPERWORK SUBMISSION REMINDER

If you have Harbour Liquidation, Letter of Understanding, Side by Side, or Advisory Disclosure forms, they need to be uploaded with the sponsor paperwork. Please do not upload them as a separate submission.

We've had an influx of users submitting separate Home Office Requests for their Harbour forms. Save yourself time from making multiple submissions.

The only Harbour forms that should ever be submitted separately from vendor paperwork are Asset Service Management Agreements/Addendums. Those must be submitted as an "Advisory Agreement" submission type.

Please contact us at atlas@harbourinv.com know if you have questions.



SUPPORT STAFF CONFERENCE 2025

Keep an eye out **next week** for the launch of registration for the 2025 Support Staff Conference! The registration link will include details on booking a hotel room within our room block at the DoubleTree by Hilton Brookfield.

Monday, April 21

1:00-5:00 PM General Sessions followed by dinner

Tuesday, April 22

8:15 AM-12:00 PM General Sessions continued

An agenda will be shared soon as we finalize a keynote speaker

QUESTIONS, CONTACT EVENTS@HARBOURINV.COM

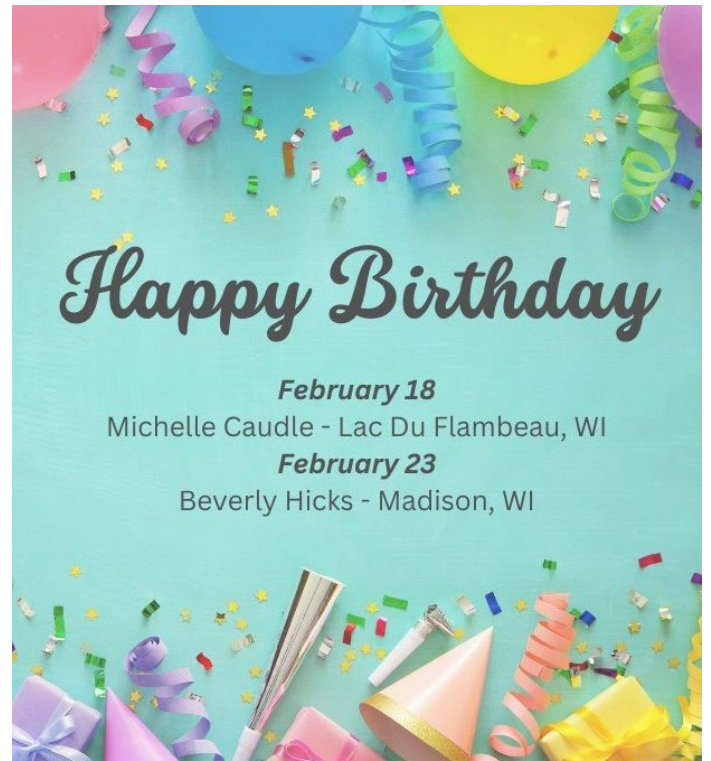


Harbour Summer Internship Opportunity

The Harbour home office will once again be hiring two interns this summer. Resume and cover letters will be accepted through the end of February. If you know of a student interested in a summer internship position, please provide them with the attached details.



As part of our internship program, students gain valuable experience by working in a Harbour advisor's office for a day. If you are interested in showcasing your business operations with an intern for a day or two this summer, please e-mail homeoffice@harbourinv.com.



Happy Birthday

February 18

Michelle Caudle - Lac Du Flambeau, WI

February 23

Beverly Hicks - Madison, WI



Happy Anniversary

February 17

Lisa Mumper - Brookfield, WI

February 21

Andrew Salemme - Brookfield, WI

Joseph Czukas - Brookfield, WI

February 23

Karla Reno - Kalamazoo, MI