

WEEKLY COMMUNICATIONS

WWW.HARBOURINV.COM



November 18-24, 2024



New ATLAS Advertising Submissions

Advertising submissions can now be submitted directly into Atlas instead of Marketing Pro!

First, navigate to your home page's "Home Office Request box." For "Request Type," click "Advertising" and press next!

From there, fields will populate for you to input the Advertising material's information.

Once you press Next, you will be prompted to upload files/images if required.

These submissions go directly to our Marketing team who are also notified via email of your submission.

These submissions are visible underneath each advisor's Harbour Rep Code profile.

For example, you would search "Dell'Olio Michael - B83" and click the advisor profile that populates.

Once in there, click the "Account Servicing" tab to see their submissions.

Approved	Request Type	Request Date	Request Status	Requester	Requester Email
<input checked="" type="checkbox"/>	Advertising	11/18/2024	Submitted	Dell'Olio, Michael	michael.dellolio@harbourinv.com
<input type="checkbox"/>	Advertising	11/18/2024	Submitted	Dell'Olio, Michael	michael.dellolio@harbourinv.com
<input type="checkbox"/>	Advertising	11/18/2024	Submitted	Dell'Olio, Michael	michael.dellolio@harbourinv.com

THE HOLIDAY SEASON IS UPON US, AND PEAK TRAVEL HAS BEGUN!

Many of our team members will be out of the office attending advisor holiday parties and conducting audits this season.

For the quickest response to your questions please remember to use our department email addresses below:

- ADVISORY@HARBOURINV.COM
- ATLAS@HARBOURINV.COM
- COMMISSIONS@HARBOURINV.COM
- EVENTS@HARBOURINV.COM
- LICENSING@HARBOURINV.COM
- MORNINGSTAR@HARBOURINV.COM
- NEWBUSINESS@HARBOURINV.COM
- TECHNOLOGY@HARBOURINV.COM



JAMAICA ATTENDEES

YOU SHOULD HAVE RECEIVED AN E-MAIL FROM HARBOUR EVENTS ON MONDAY INVITING YOU TO REGISTER FOR OUR EXCURSION TO DUNN'S RIVER FALLS, JAMAICA'S #1 ATTRACTION.

THIS IS A HARBOUR SPONSORED EVENT YOU WON'T WANT TO MISS! PLEASE SIGN UP BY FRIDAY, DECEMBER 13TH BY [CLICKING HERE](#)

LAST CHANCE! SUPPORT STAFF CONFERENCE SURVEY CLOSING FRIDAY, NOVEMBER 29

SAVE THE DATE:
APRIL 21-22, 2025

Brookfield, WI
Afternoon session Monday
Monday evening dinner
Morning sessions Tuesday

Topics to include:

- Atlas
- Harbour Paperwork
- Technology
- Best Practices & More!

[CLICK HERE FOR THE SURVEY](#)

We are gathering information for our upcoming Support Staff Conference, and we want your opinion! Please note that the conference will not be live-streamed or recorded.

Before responding, we encourage you to discuss this opportunity with your advisor, as there will be associated fees, including a registration fee and hotel costs.

At this stage, we're simply looking to estimate attendance so we can provide more accurate pricing. Even if you're unable to attend, please let us know via this survey.

Our official registration will be released at a later date - we appreciate your time and effort completing this survey!





Save the date for our upcoming
Holiday Parties!
Click below if you'd like to sign up!

Portage, Michigan
December 4th at Fieldstone Grill

Green Bay, WI
December 10th at Hinterland Brewing Company

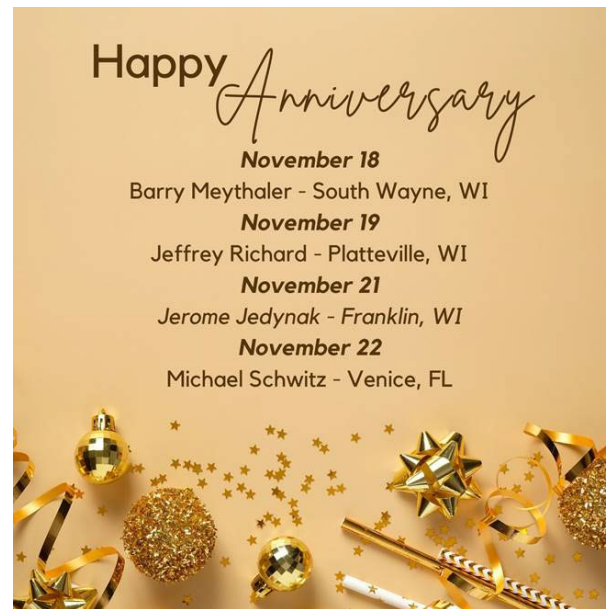
Milwaukee, WI
December 11th at Magianno's in Mayfair Mall

Madison, WI
December 18th at Buck & Honey's in Monona



Happy Birthday

- November 18**
Rebecca Artz - Richland, MI
- November 20**
Ted Norris - New Castle, IN
Gavin Dues - Eaton, OH
Kevin Tobak - Appleton, WI
Scott Paterick - Wisconsin Rapids, WI
- November 21**
Aaron Cade - Viroqua, WI
- November 22**
Joseph Butorac - Plymouth, MN
- November 23**
Pat Gilbert - Battle Creek, MI
- November 24**
Megan Dorn - Middleton, WI



Happy Anniversary

- November 18**
Barry Meythaler - South Wayne, WI
- November 19**
Jeffrey Richard - Platteville, WI
- November 21**
Jerome Jedynak - Franklin, WI
- November 22**
Michael Schwitz - Venice, FL