

# WEEKLY COMMUNICATIONS

WWW.HARBOURINV.COM



December 30, 2024 - January 5, 2025

## FINRA REMINDER

FINRA's offices were closed during the last two weeks of December.

As a result, we anticipate delays in processing licensing requests involving FINRA during the beginning of January as they return to normal operations.

Please know we are handling your requests as quickly as possible and sincerely appreciate your patience while their delays are out of our control.



## WEBSITE UPDATE!



We're excited to announce the launch of our redesigned website today!

If you encounter any issues as we fine-tune everything, don't hesitate to contact us at [events@harbourinv.com](mailto:events@harbourinv.com).



*charles*  
**SCHWAB**

*A message from Harbour's  
Schwab Premier Wealth  
Group - 12 Service team:*

Attached is our team's year in review highlight newsletter. I hope this helps you get to know our service team a little better!



We wish you and your loved ones a wonderful holiday season and look forward to our continued partnership in 2025!

## TUESDAY ADVISOR CALL

After a brief holiday break, the Tuesday Advisor Call will resume on Tuesday, January 21st!

We're thrilled to introduce new strategies, proven techniques, and valuable industry insights designed to empower your practice in 2025!



Happy *Anniversary*

### **January 1**

Joshua Flanders - Green Bay, WI

### **January 2**

Denise Jaehnke - Columbus, WI

Timothy Grzesiak - Mosinee, WI

### **January 3**

William Gardner - Madison, WI

### **January 5**

Jonathan Pynchon - Fort Wayne, IN



*Happy  
Birthday*

### **January 1**

Jeremy Argue - Verona, WI

### **January 2**

Caleb Doane - Fort Wayne, IN

### **January 3**

Joshua Pratt - McHenry, IL

