HARBOUR INVESTMENTS, INC.
Brokerage Services & Financial Consultants

Journal Request

I. **Account Authorization**

Please transfer the designated assets **from** the following account:

Account Number	Account Registration

Please transfer the designated assets **to** the following account:

Account Number	Account Registration

II. Reason for Request

○ Gift ○ Same Owner ◉ Inheritance ○ Divorce ○ Third Party Transfer

III. **Journal Request**

◉ Full Account Journal

○ Partial Account Journal. Please list all assets you wish to transfer below. If additional space is needed, please attach a separate page and sign and date the additional sheet.

Quantity/Dollar Amount	Symbol or CUSIP	Description	Cost Basis Method*

IV. Signatures (All Account Owners Must Sign)

Signature Date	Signature Date
Print Name	Print Name

*If no method designated, the default method will be used. Please consult a tax advisor with questions.