

SelectLink[®] Combined Mail Application

PERSHING ADVISOR SOLUTIONS LLC

This form should only be used to create a SelectLink or Combined Mail group for Pershing Advisor Solutions brokerage custody accounts.

Please provide the following information for the accounts to be included in your SelectLink and/or Combined Mail package. To qualify for the SelectLink (multiple account statements in one envelope with a consolidated summary cover page), and Combined Mail (multiple account statements in one envelope) options, all accounts must have the same mailing address. If you view your accounts on the on-line investment portal, the primary account listed will be used for group identification purposes and statement retrieval. Return the completed form to your Investment Advisor.

STEP 1. DELIVERY OPTIONS

Please note that all account owners' signatures are required.

- Account Statements: To include consolidated summary cover page with your account statements, identify the accounts that you would like included in the package by selecting the "SelectLink" box. If you do not wish to have a consolidated summary cover page included with your statements, select the "Combined Mail" box.
- If you would like to combine statements where you are the interested party with your own account statements, select the "Interested Party" box, and you will receive a combined mail package. Combined mail packages do not include a consolidated summary cover page.
- The first account indicated below will be the Primary Account.

Account Number 1		Account Number:
Check all that apply: <input checked="" type="checkbox"/> SelectLink <input type="checkbox"/> Combined Mail <input type="checkbox"/> Interested Party		
Primary Account Owner Signature X		
Joint Account Owner Signature (if applicable) X	Additional Account Owner's Signature (if applicable) X	

Account Number 2		Account Number:
Check all that apply: <input type="checkbox"/> SelectLink <input type="checkbox"/> Combined Mail <input type="checkbox"/> Interested Party		
Primary Account Owner Signature X		
Joint Account Owner Signature (if applicable) X	Additional Account Owner's Signature (if applicable) X	

Account Number 3		Account Number:
Check all that apply: <input type="checkbox"/> SelectLink <input type="checkbox"/> Combined Mail <input type="checkbox"/> Interested Party		
Primary Account Owner Signature X		
Joint Account Owner Signature (if applicable) X	Additional Account Owner's Signature (if applicable) X	



Account Number 4		Account Number:
Check all that apply: <input type="checkbox"/> SelectLink <input type="checkbox"/> Combined Mail <input type="checkbox"/> Interested Party		
Primary Account Owner Signature X		
Joint Account Owner Signature (if applicable) X	Additional Account Owner's Signature (if applicable) X	

Account Number 5		Account Number:
Check all that apply: <input type="checkbox"/> SelectLink <input type="checkbox"/> Combined Mail <input type="checkbox"/> Interested Party		
Primary Account Owner Signature X		
Joint Account Owner Signature (if applicable) X	Additional Account Owner's Signature (if applicable) X	

Account Number 6		Account Number:
Check all that apply: <input type="checkbox"/> SelectLink <input type="checkbox"/> Combined Mail <input type="checkbox"/> Interested Party		
Primary Account Owner Signature X		
Joint Account Owner Signature (if applicable) X	Additional Account Owner's Signature (if applicable) X	

Account Number 7		Account Number:
Check all that apply: <input type="checkbox"/> SelectLink <input type="checkbox"/> Combined Mail <input type="checkbox"/> Interested Party		
Primary Account Owner Signature X		
Joint Account Owner Signature (if applicable) X	Additional Account Owner's Signature (if applicable) X	