



**LIMITED PARTNERSHIP SECONDARY MARKET QUOTE FORM**

Customer: \_\_\_\_\_

Partnership: \_\_\_\_\_

Number of Units: \_\_\_\_\_

Type of Transaction: Buy \_\_\_\_\_ Sell \_\_\_\_\_

(1) Dealer: \_\_\_\_\_

Person Contacted: \_\_\_\_\_

Date: \_\_\_\_\_ Time: \_\_\_\_\_

Available: \_\_\_\_\_ Not Available: \_\_\_\_\_

Price Per Unit: \_\_\_\_\_ Accepted: \_\_\_\_\_ Not Accepted: \_\_\_\_\_

(2) Dealer: \_\_\_\_\_

Person Contacted: \_\_\_\_\_

Date: \_\_\_\_\_ Time: \_\_\_\_\_

Available: \_\_\_\_\_ Not Available: \_\_\_\_\_

Price Per Unit: \_\_\_\_\_ Accepted: \_\_\_\_\_ Not Accepted: \_\_\_\_\_

(3) Dealer: \_\_\_\_\_

Person Contacted: \_\_\_\_\_

Date: \_\_\_\_\_ Time: \_\_\_\_\_

Available: \_\_\_\_\_ Not Available: \_\_\_\_\_

Price Per Unit: \_\_\_\_\_ Accepted: \_\_\_\_\_ Not Accepted: \_\_\_\_\_

Calculating the Commission:  $Cost = units \times price$ ;  $Cost \text{ divided by } \%* = \text{Principal}$

\*1.05 = 5.00%                       $Cost - Principal = \text{Commission}$

1.04 = 4.00%

1.03 = 3.00%    # Units \_\_\_\_\_ x Price \$ \_\_\_\_\_ = \$ \_\_\_\_\_ / \_\_\_\_\_ %\* =

1.02 = 2.00%    \$ \_\_\_\_\_ and Cost \$ \_\_\_\_\_ - Principal \$ \_\_\_\_\_ =

1.01 = 1.00%    Commission: \$ \_\_\_\_\_

Financial Professional: \_\_\_\_\_ / \_\_\_\_\_  
Signature / Print or Type

Date: \_\_\_\_\_

Registered Principal

Date