



***Aggressive Withdrawal Disclosure Form***

Withdrawals that exceed dividend and interest generated or similar amounts may severely deplete the portfolios' principal. This includes systematic withdrawals or one-time withdrawals. I understand that these distributions introduce greater risk to capital and constitute an aggressive method to obtain high income. I understand that aggressive withdrawals increase the possibility that I may not achieve the goals I have set for my investments.

Amount of distribution: \$ \_\_\_\_\_  
% \_\_\_\_\_

Monthly ( )  
Quarterly ( )  
Semi Annually( )  
Annually ( )  
One-time ( )

\_\_\_\_\_  
Owner

\_\_\_\_\_  
Joint Owner

\_\_\_\_\_  
Date

Witness:  
\_\_\_\_\_

Registered Representative

\_\_\_\_\_  
Rep. #